

# Approved TSA Providers & Brokers

<b>403(b) PROVIDER</b>	<b>AGENT OR BROKER</b>
403(b) ASP/Aspire Financial	Thomas Hill of Thomas Hill Investments: 440-266-1979 Scott Marn of B. Edwards & Co: 440-205-0829 Timothy O’Keeffe of Edward Jones: 440-951-3335 Jarad Regano: 440-306-0001 Mike Thomas of Stifel: 330-678-2151 Bob Coode of Skoda Minotti: 440-449-6800
Ameriprise Financial	Darrin Plys: 216-514-7100, ext 212
AXA Equitable	Randy Lupi: 216-615-8107
Educator's Reserve	Robert Brecht: 800-449-9044
Foresters Financial (FKA First Investors)	Robert Barnes: 216-351-1144
Great American Life	Bogart, Cunix & Assoc.: 216-292-8700 Ernie Brass III: 440-946-1952 William Gerber: 800-521-3132 Michael Miller: 440-951-3936
Voya (FKA ING Life Insurance & Annuity Co.)	Jason Dubeansky: 216-447-3751 Randy Verdi: 216-447-3748 Daniel Verdi: 216-447-3770
ING Reliastar	Jeff Daniels: 800-432-2771 Carrie Hruska: 440-867-2786
Lincoln Financial Group	Cleveland Financial Group: 216-765-7400 Matt Corsaro: 440-946-4950 Scott Marn: 440-205-0829
Lincoln Investment (FKA The Legend Group)	Todd D. Stout: 800-417-9099 Travis Stapleton: 216-741-3113 ext 148
MetLife (Metropolitan Life Insurance)	Mary Jo Gilligan: 440-857-3036
Midwest Annuity & Investment Co	Norman Merhaut: 216-261-5222
New York Life	Paul Holland: 216-520-1345
Pacific Life	Jeff Daniels: 800-432-2771
Reserve Financial	William Gerber: 800-521-3132
Security Benefit (NEA)	Greg Rustad: 216-406-4525
VALIC	Michael Pacak: 216-643-6340 Dan Leugers: 440-590-0028
<b>457 PLAN PROVIDER</b>	<b>AGENT OR BROKER</b>
Security Benefit (NEA)	Greg Rustad: 216-406-4525
Ohio Deferred Comp	Toll free: 877-644-6457
VALIC	Michael Pacak: 216-643-6340
OASBO (Ohio Assc. Of School Business Officials): Voya or AXA	Randy Lupi: 216-615-8107 (AXA) Randy Verdi, ING Financial Advisers: 216-447-3748 (Voya) Dan Verdi, ING Financial Advisers: 216-447-3770 (Voya)

\*\*You may use any Broker/Agent you wish, but they must use an approved provider.